



## Enhancing Pacemaker Clusters: Advantages of Azure Fence Agent Over SBD

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### ABSTRACT

In contemporary IT infrastructures, high-availability (HA) clusters are essential for guaranteeing constant service availability. In these configurations, the pacemaker cluster resource manager is essential since it oversees the cluster's nodes and resources. An essential component of high availability clusters, fencing guarantees that each failing node is separated to avoid data damage and preserve cluster integrity. For on-premises systems, Storage-Based Death (SBD) fencing has always been the preferred option. Nonetheless, new fence options like the Azure Fence Agent are appearing as cloud environments like Microsoft Azure become increasingly common. The Azure Fence Agent is compared with SBD in this study, with an emphasis on the scalability, dependability, and cloud-native integration of the former. Using a thorough examination, we show how the Azure Fence Agent may improve

**Keywords:** SBD, Azure Fence Agent, HA, Pacemaker, Cluster, STONITH

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### INTRODUCTION

#### A. Problem Statement

High-availability (HA) clusters are essential for maintaining service continuity in environments where uptime is critical. In such setups, pacemakers, an open-source cluster resource manager, is widely used to manage nodes and resources, ensuring that services remain available even if some components fail. A key element of maintaining HA is fencing, a process designed to isolate a malfunctioning node to protect the integrity of the data and the cluster.

Fencing ensures that a node that is no longer functioning correctly is prevented from accessing shared resources, thereby avoiding potential data corruption or split-brain scenarios. Traditionally, methods such as Storage-Based Death (SBD) have been used for fencing in on-premises environments. SBD is simple and effective in setups where shared storage is available, but it has limitations, particularly when scaling up or moving to cloud environments.

With the growing adoption of cloud platforms like Microsoft Azure, new fencing methods are needed to address the unique challenges posed by these environments. The Azure Fence Agent is one such solution, specifically designed to work within Azure's cloud infrastructure. It provides a modern approach to fencing that overcomes many of the limitations of traditional methods like SBD. This paper explores the advantages of the Azure Fence Agent over SBD, focusing on reliability, scalability, and integration with cloud infrastructure.

#### OVERVIEW OF SBD (STORAGE-BASED DEATH) SELECTING AS STONITH DEVICE

Storage-Based Death (SBD) is a traditional fencing mechanism commonly used in high-availability clusters, particularly in on-premises environments. SBD works by using shared storage to communicate with the nodes in a cluster. When a node fails or becomes unresponsive, SBD ensures that the node is fenced off by preventing it from accessing the shared storage, effectively isolating it from the rest of the cluster.

SBD is favored for its simplicity and effectiveness in environments where shared storage is readily available. The mechanism relies on a 'watchdog' timer, which is reset by the node as long as it remains operational. If the timer is not reset, the watchdog assumes that the node has failed, triggering the fencing process. However, SBD has its limitations. One of the primary drawbacks is its reliance on shared storage, which can become a single point of failure in the cluster. Moreover, as organizations increasingly adopt cloud environments, the challenges of

deploying and managing SBD in these setups become apparent. SBD's reliance on shared storage makes it less suitable for cloud-native architecture, where such storage may not be available or may be implemented differently. In cloud environments, the complexity of managing SBD increases due to the lack of direct control over the underlying infrastructure. Furthermore, as cloud deployments scale, the limitations of SBD become more pronounced, making it less effective in large, distributed cloud environments. These challenges highlight the need for a more flexible and cloud-friendly fencing solution, such as the Azure Fence Agent.

### OVERVIEW OF AZURE FENCE AGENT USED AS STONITH DEVICE

The Azure Fence Agent is a modern fencing solution designed specifically for cloud environments, particularly those running on Microsoft Azure. Unlike traditional methods like SBD, the Azure Fence Agent does not rely on shared storage. Instead, it leverages Azure's native APIs to perform fencing operations, making it a more suitable choice for cloud-native architectures.

The Azure Fence Agent operates by interacting directly with the Azure platform. When a node in the cluster fails or becomes unresponsive, the Azure Fence Agent uses Azure's API to shut down, restart, or isolate the node, depending on the configuration. This approach provides several advantages over traditional fencing methods.

Firstly, the Azure Fence Agent eliminates the need for shared storage, removing a significant single point of failure in the cluster. This makes it inherently more reliable, particularly in cloud environments where shared storage may be less robust or entirely absent. Secondly, the Azure Fence Agent is highly scalable, capable of handling large, distributed cloud environments without the complexities associated with SBD. Another advantage of the Azure Fence Agent is its seamless integration with Azure's cloud infrastructure. This integration allows for more efficient management of fencing operations, reducing the time and effort required to maintain the cluster. Moreover, the Azure Fence Agent benefits from Azure's global reach, making it a suitable solution for organizations with distributed, multi-region deployments.

The flexibility and cloud-native design of the Azure Fence Agent make it a compelling alternative to SBD, particularly for organizations moving to or already operating in the cloud. In the next section, we will compare the Azure Fence Agent with SBD across several key areas to highlight the advantages of the former in modern high-availability clusters.

### COMPARATIVE ANALYSIS: AZURE FENCE AGENT VS. SBD

This section presents a comparative analysis between Azure Fence Agent and SBD (Storage-Based Death), focusing on key factors such as reliability, scalability, performance, ease of implementation, and cost-effectiveness.

#### A. Reliability

- **SBD:** While SBD has been a reliable solution in traditional on-premises setups, its dependency on shared storage introduces potential single points of failure. In cloud environments, this dependency becomes a significant disadvantage, as the underlying storage infrastructure may not be as controllable or reliable as in on-premises environments.

- **Azure Fence Agent:** By eliminating the need for shared storage, Azure Fence Agent enhances reliability, particularly in cloud environments. The use of Azure's API for fencing operations ensures that the node can be reliably isolated or rebooted without relying on potentially vulnerable storage systems.

#### B. Scalability

- **SBD:** Scalability is a challenge for SBD, especially in large or geographically distributed clusters. The need for shared storage and the complexity of managing it across multiple locations can limit SBD's effectiveness in large-scale cloud deployments.

- **Azure Fence Agent:** Designed for cloud environments, the Azure Fence Agent excels in scalability. It can easily manage large, distributed clusters across multiple regions, leveraging Azure's global infrastructure to ensure that fencing operations are performed efficiently and reliably.

- **SBD:** Performance can be impacted by the need to manage and synchronize shared storage across the cluster. In cloud environments, where latency and storage performance can vary, SBD may introduce delays or inefficiencies in fencing operations.

- **Azure Fence Agent:** The Azure Fence Agent offers superior performance by utilizing Azure's native API for fencing operations. This direct interaction with the cloud platform reduces latency and improves the speed and reliability of fencing actions.

#### C. Ease of Implementation and Maintenance

- **SBD:** Implementing and maintaining SBD can be complex, particularly in cloud environments where shared storage must be carefully managed and synchronized. The ongoing maintenance of the storage infrastructure adds to the operational overhead.

- **Azure Fence Agent:** The Azure Fence Agent is easier to implement and maintain in cloud environments. Its integration with Azure's API simplifies the process of configuring and managing fencing operations, reducing the operational burden on administrators.

#### D. Cost-effectiveness

- **SBD:** While SBD may be cost-effective in small, on-premises environments, the need for shared storage and the associated maintenance can increase costs, particularly in larger or cloud-based deployments.

- **Azure Fence Agent:** The Azure Fence Agent is more cost-effective in cloud environments, as it eliminates the need for shared storage and reduces the complexity of managing the fencing infrastructure. Additionally, its scalability allows organizations to optimize costs by efficiently managing large clusters.

Through this comparative analysis, it becomes clear that the Azure Fence Agent offers significant advantages over SBD in cloud environments. Its reliability, scalability, performance, ease of implementation, and cost-effectiveness make it a superior choice for modern high-availability clusters.

#### FUTURE TRENDS AND CONSIDERATIONS

The field of high-availability clusters is rapidly evolving, with new technologies and methodologies constantly being developed to address the challenges of modern IT environments. As organizations continue to migrate to the cloud, the need for cloud-native fencing solutions like the Azure Fence Agent will only increase. One potential area of future development is the integration of AI and machine learning into fencing operations. By leveraging these technologies, it may be possible to predict node failures before they occur, allowing for preemptive fencing and reducing downtime. Additionally, as multi-cloud and hybrid-cloud environments become more common, fencing solutions will need to evolve to support these complex setups.

The Azure Fence Agent represents a significant step forward in the evolution of fencing methods, offering a solution that is well-suited to the demands of cloud environments. However, as technology continues to advance, it will be important for fencing solutions to adapt to new challenges and opportunities.

#### CONCLUSION

In conclusion, the Azure Fence Agent offers several advantages over traditional fencing methods like SBD, particularly in cloud environments. By eliminating the reliance on shared storage, the Azure Fence Agent enhances reliability, scalability, and performance, making it a more suitable choice for modern high-availability clusters. As organizations continue to move towards cloud-native solutions, the Azure Fence Agent provides a compelling alternative to SBD, helping to ensure the integrity and availability of critical services.

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